Session 9: How States Prioritize & Select CWSRF Projects

Thursday, September 21st, 2023

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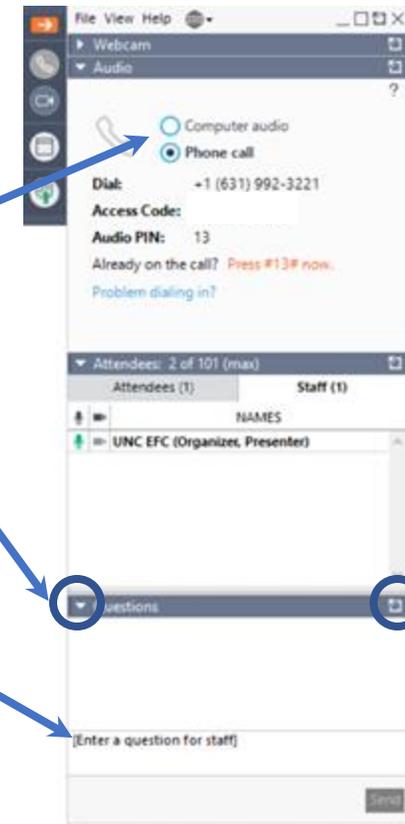
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About Us

Shannon Sloane Pepper, M.S.
Research Scientist

joni palmer, PhD
Project Director

SOUTHWEST ENVIRONMENTAL FINANCE CENTER

EFCN
environmental finance center network

About Us

The Environmental Finance Center Network (EFCN) is a university- and non-profit-based organization creating innovative solutions to the difficult how-to-pay issues of environmental protection and environmental infrastructure.

The EFCN works collectively and as individual centers to address these issues across the entire U.S, including the 5 territories and the Navajo Nation. The EFCN aims to assist public and private sectors through training, direct professional assistance, production of durable resources, and innovative policy ideas.

EFCN
environmental finance center network

EFCN members and Partners Participating in this Project

- Intended as a series
- You can view recordings of all this year's monthly SRF workshops at: www.efcnetwork.org
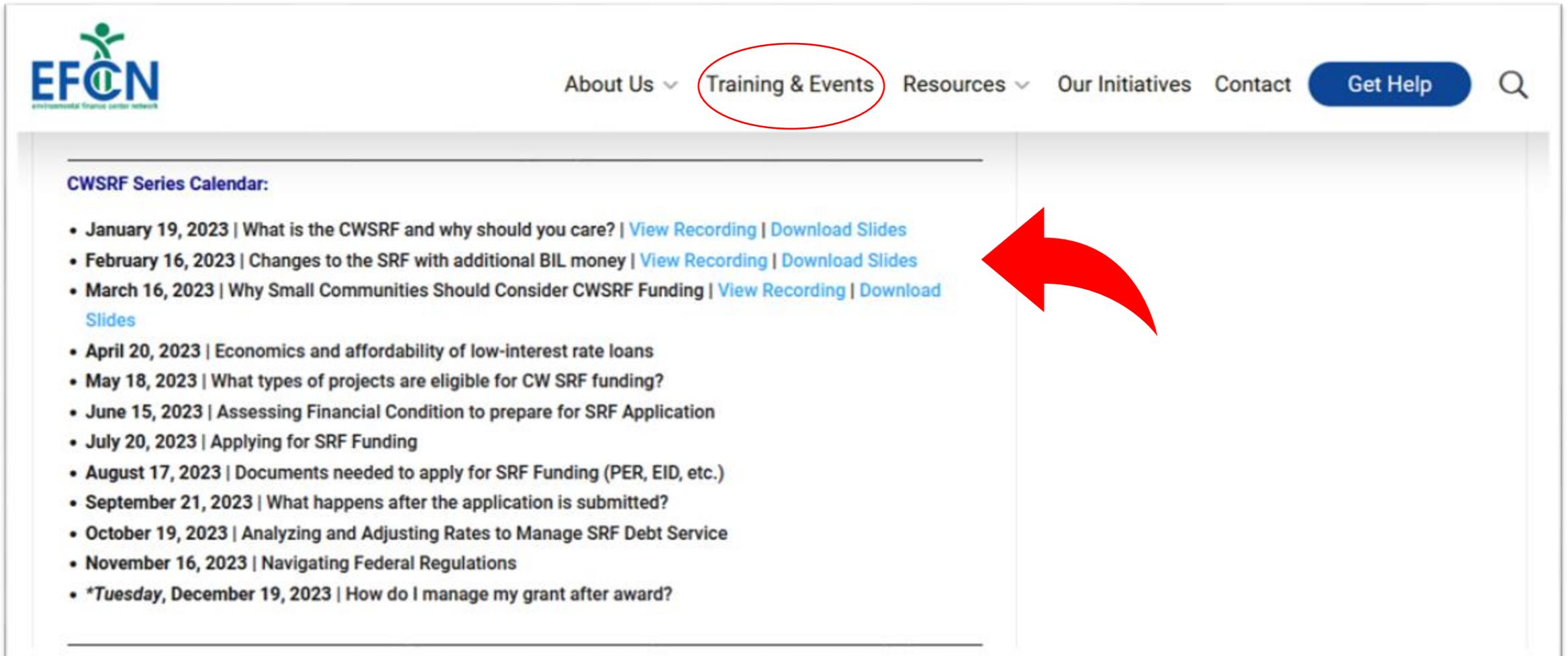
EFCN
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About Us ⌄   Training & Events   Resources ⌄   Our Initiatives   Contact   Get Help   🔍

CWSRF Series Calendar:

- January 19, 2023 | What is the CWSRF and why should you care? | View Recording | Download Slides
- February 16, 2023 | Changes to the SRF with additional BIL money | View Recording | Download Slides
- March 16, 2023 | Why Small Communities Should Consider CWSRF Funding | View Recording | Download Slides
- April 20, 2023 | Economics and affordability of low-interest rate loans
- May 18, 2023 | What types of projects are eligible for CW SRF funding?
- June 15, 2023 | Assessing Financial Condition to prepare for SRF Application
- July 20, 2023 | Applying for SRF Funding
- August 17, 2023 | Documents needed to apply for SRF Funding (PER, EID, etc.)
- September 21, 2023 | What happens after the application is submitted?
- October 19, 2023 | Analyzing and Adjusting Rates to Manage SRF Debt Service
- November 16, 2023 | Navigating Federal Regulations
- *Tuesday, December 19, 2023 | How do I manage my grant after award?

CWSRF Series

- **January 19, 2023** | What is the CWSRF?
- **February 16, 2023** | Changes to the SRF with additional BIL money
- **March 16, 2023** | Economics and affordability of low interest rate loans
- **April 20, 2023** | Why use SRF funds?
- **May 18, 2023** | What types of projects are eligible for CWSRF funding?
- **June 15, 2023** | Assessing Financial Condition to prepare for SRF Application
- **July 20, 2023** | Applying for SRF Funding
- **August 17, 2023** | Documents needed to apply for SRF Funding (PER, EID, etc.)
- **September 21, 2023** | How States Prioritize & Select CWSRF Projects
- **October 19, 2023** | Analyzing and Adjusting Rates to Manage SRF Debt Service
- **November 16, 2023** | Navigating Federal Regulations
- ***Tuesday*, December 19, 2023** | How do I manage my grant after award?

Workshop Overview

1. Review: CWSRF and Intended Use Plans
2. Project Priority Lists
3. Project/Priority Ranking Criteria
4. Creative Funding and Green Infrastructure through CWSRF
5. Resources
6. Question & Answer

Poll: What type of entity are you representing today?
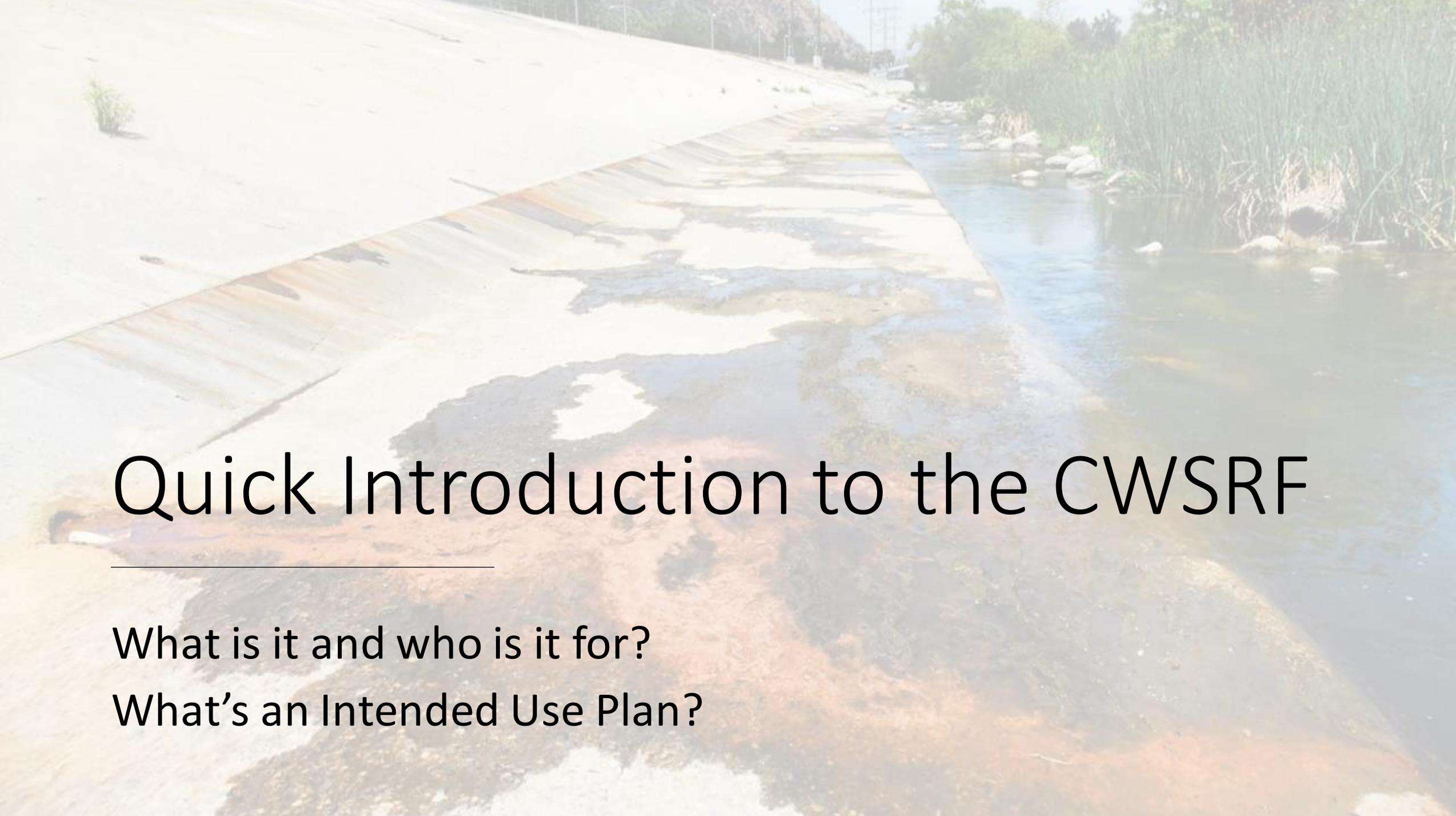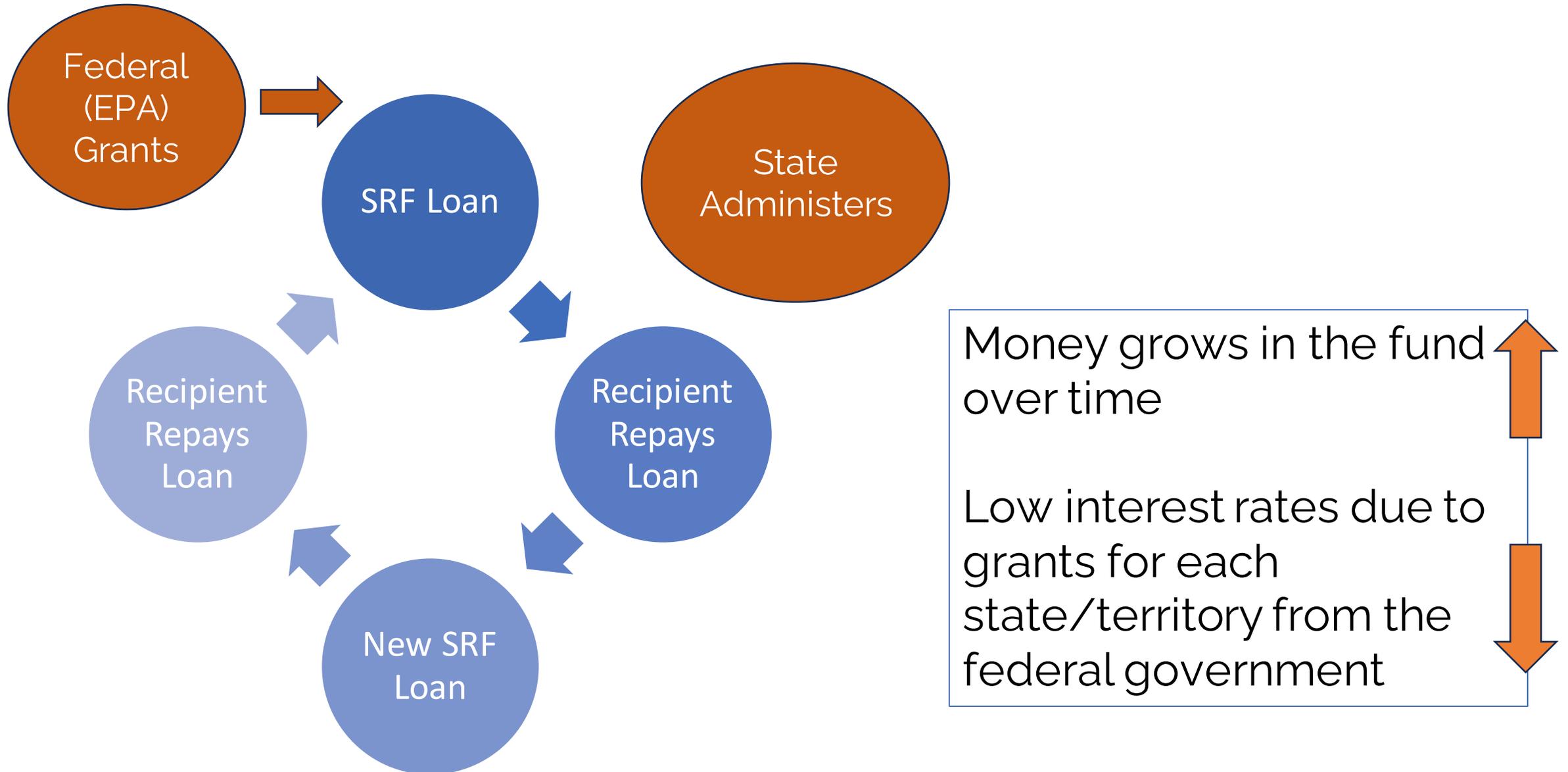
Quick Introduction to the CWSRF

What is it and who is it for?

What's an Intended Use Plan?
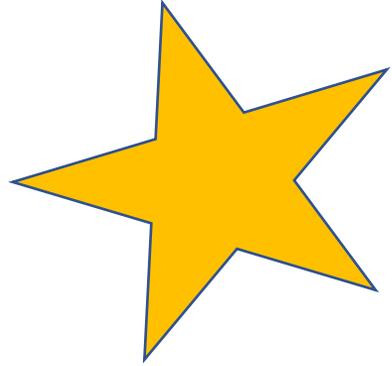
Started with Clean
Water Act Amendments
of 1987

Goal: Improve and Protect
Water Quality

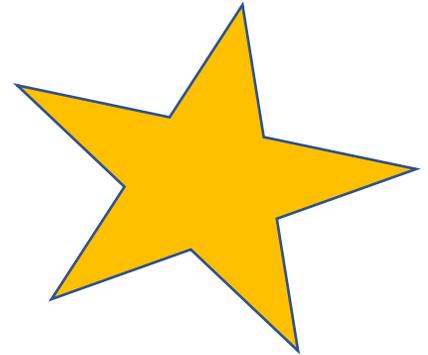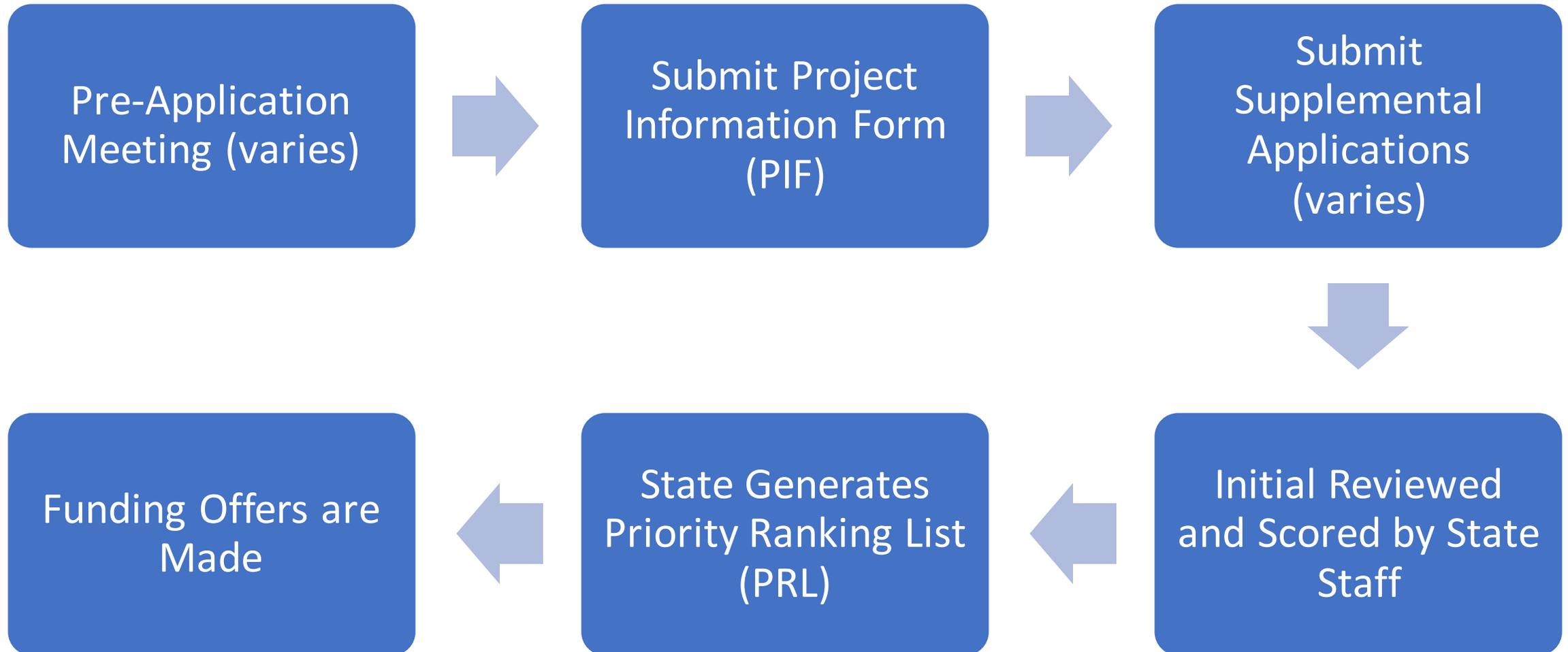# The SRF programs are like water infrastructure banks

Federal (EPA) Grants → SRF Loan → Recipient Repays Loan → New SRF Loan → Recipient Repays Loan

State Administers

Money grows in the fund over time

Low interest rates due to grants for each state/territory from the federal government

51 CWSRF Programs

Each State Decides!

Review: CWSRF Application Process

Review: Application Process
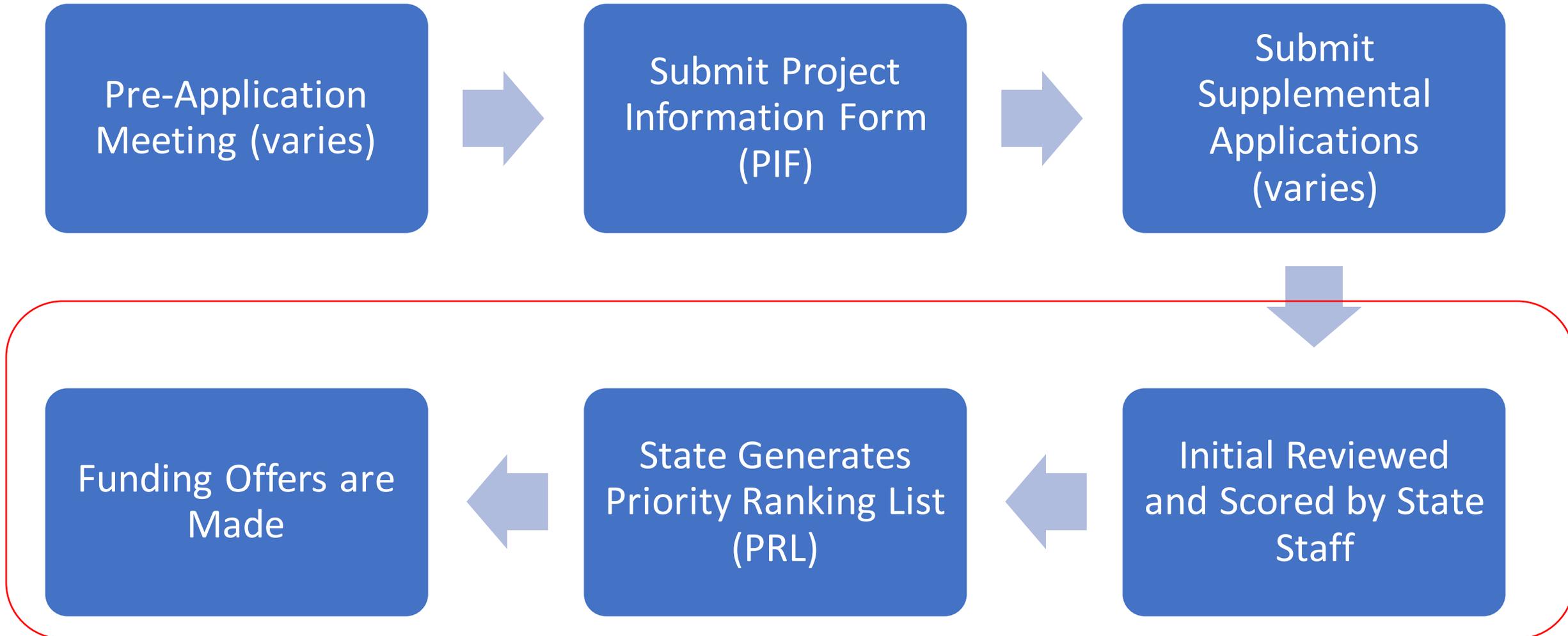
Review: Intended Use Plan (IUP) – Your Road Map

Short and Long Term Goals

**How Much Money is Available (sources & uses)**

Loan Rate and Terms

Priority Ranking Criteria

Additional Subsidy

Disadvantaged or Affordability Criteria

Readiness to Proceed Criteria

Project Priority List

Review: Intended Use Plan (IUP) – Your Road Map

Short and Long Term Goals	**How Much Money is Available (sources & uses)**	**Loan Rate and Terms**	**Priority Ranking Criteria**
Additional Subsidy	**Disadvantaged or Affordability Criteria**	**Readiness to Proceed Criteria**	**Project Priority List**
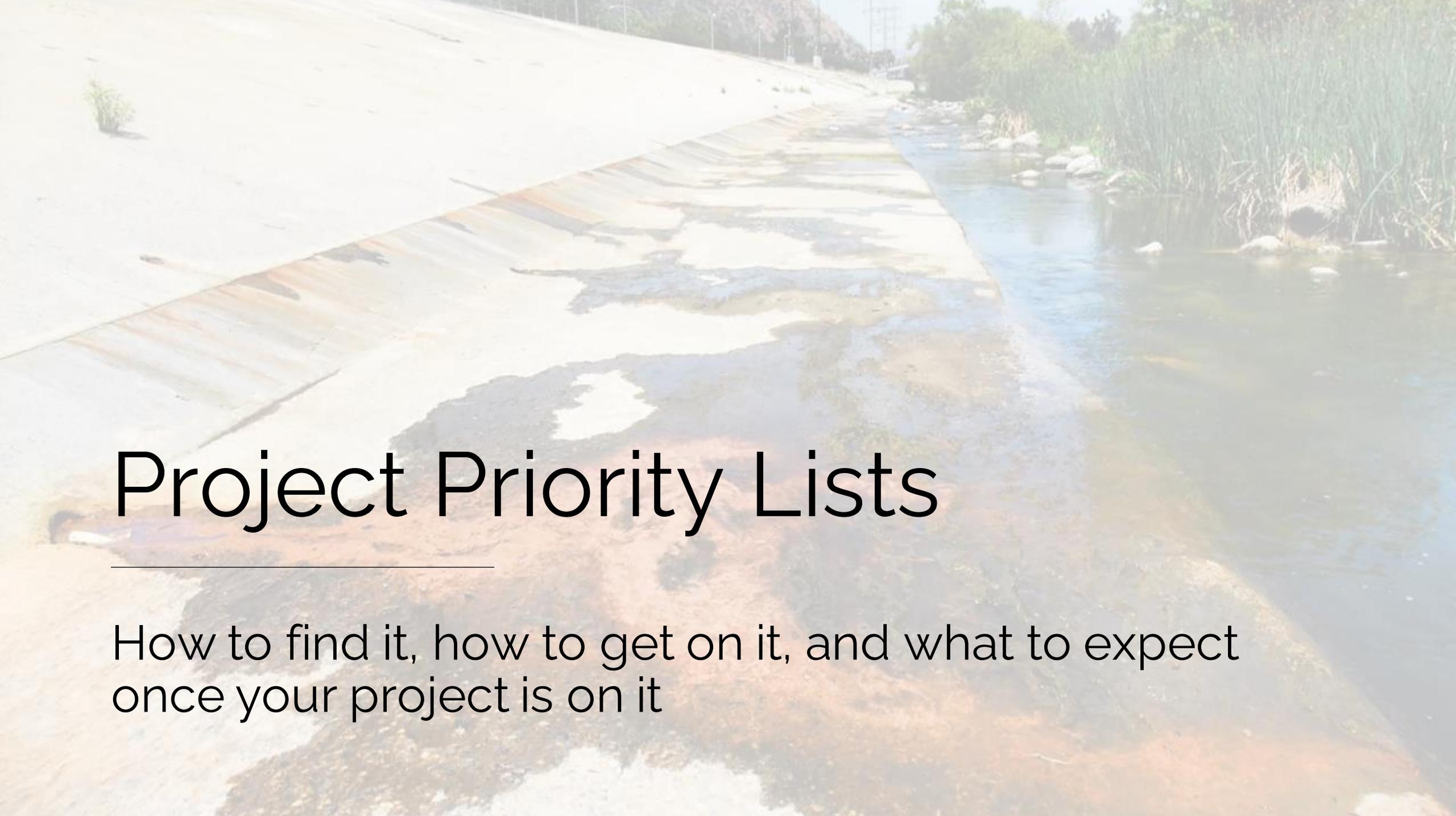
Project Priority Lists

How to find it, how to get on it, and what to expect once your project is on it

Intended Use Plan

<u>Example VERMONT</u>

Each year the Clean Water State Revolving Fund (CWSRF) and Drinking Water State Revolving Fund (DWSRF) ==publish Intended Use Plans (IUPs) that explain how the SRF funding capitalization grants provided by the Federal government will be used to support the programs==. Each IUP makes program decisions to meet requirements set by Congress in each year's capitalization grants and to address state programmatic priorities. IPs address critical program details including discussions of Project Priority Lists,

… An integral part of each IUP is the ==Priority List (PList), which is a list of projects that have requested funding that year and are ranked according to the priority system for the program.==

Priority Lists - State Revolving Funds

Annual Priority Lists

The CWSRF and DWSRF programs each write an annual [Intended Use Plan](#) (IUP) in order to obtain the capitalization grant from USEPA for program funding. An integral part of each IUP is the Priority List (PList), which is a list of projects that have requested funding that year and are ranked according to the priority system for the program. To obtain funding for all construction (Step III) work and certain CWSRF final design activities, a project must either be included on the priority list, or be accepted as an "emergency" project, and meet readiness to proceed criteria.

The DWSRF maintains a priority list for each capitalization grant in order to ensure that all program requirements for an individual capitalization grant are met. CWSRF maintains a single priority list at any given time and the priority list is replaced annually. Projects that do not execute a loan in a given year must reapply to the next year's Priority List to maintain funding eligibility. In certain circumstances, projects from a previous year's PList may be included as a continuing project on the next year's list. The CWSRF program prefers to track projects at all project development levels on the PList, because it ensures that funding is available for planning and design project needs as well as to track the need for Pollution Control Grants.

Priority List Applications

It is important to remember that your priority list application is NOT your loan application.

Unsure of whether to submit a loan application or a priority list application? [Watch this webinar](#) to see which application your project needs. (Please note that this video contains information specific to the FY23 priority lists.)

The current or most recent PList Applications forms are found below. Information is also distributed by email lists. FFY = federal fiscal year ending in that year; SFY = state fiscal year ending in that year.

- [DWSRF FFY2023 PList Application Form](#) - due 3/1/23 to anr.dwsrfplist@vermont.gov
- [CWSRF FFY23/SFY24 PList Application Form](#) - due 3/1/23 to anr.cwsrfplist@vermont.gov

Priority Ranking System

Each priority list ranks projects by their "priority" with respect to other projects on the list. Projects with the highest number of priority points are ranked towards the top of the list. All projects are added to the list but only the top projects are considered to be in the "fundable" range. However, there is a bypass process for "emergency projects" and when projects in the fundable range are not meeting readiness-to-proceed criteria.

CWSRF priority system is defined in the Vermont Environmental Protection Rules, Chapter 2. DWSRF priority system is defined in the annual IUP and included in the priority list application.

Agency of Natural Resources

Department of Environmental Conservation

Air and Climate   Land   Waste   Water   Learn More, Do More

ANR Flood Recovery Resources
Find updates and information on the recent flood.

Priority Lists - State Revolving Funds

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Bypass Process

The DWSRF program uses an aggressive bypass process to ensure projects that are ready-to-proceed receive the funding they require to complete their project. The DWSRF PList ranking system does take into account readiness-to-proceed criteria, however, deadlines are also used to ensure utilization of the fund. Major milestones for project progression include 1) submission of a Construction Permit application, generally required by December of the year the project is ranked fundable on the adopted PPL; 2) Voter authorization to incur debt, generally required by April the year after the project is ranked fundable on the adopted PPL; 3) submission of a Construction Loan Application, generally required by June 30 the year after the project is ranked fundable on the adopted PPL; and, 4) begin construction by the end of the year after project is ranked fundable on the adopted PPL.

DWSRF Guidance Document #4 covers project bypass procedures in detail.

The CWSRF program also uses an aggressive bypass process to potentially fund private borrowers seeking water quality funding. Major milestones for project progression include 1) Voter authorization to incur debt, generally required by April the year after the project is ranked fundable on the adopted PPL; 2) submission of a Construction Loan Application, generally required by June 30 the year after the project is ranked fundable on the adopted PPL; and, 3) begin construction by the end of the year after project is ranked fundable on the adopted PPL.

Emergency Projects

Both SRFs have an emergency projects process. Applicants either on or off the Priority List that experience an emergency resulting in an imminent and substantial threat to the public health may bypass all other projects and may be assigned top priority. Emergency additions to the Priority List will result in the lower priority projects identified as Anticipated Loan Recipients being bypassed. The number of projects bypassed will depend upon the amount of funds needed to cover the emergency. The determination of an imminent and substantial health risk for cases involving chemical contamination or a potential disease outbreak is the responsibility of the Department of Health in consultation with DEC. The determination of an emergency situation resulting from an unanticipated water or wastewater system failure which requires immediate attention to protect the public health is the responsibility of DEC. Projects that may be required to address such a health risk could involve installation of treatment facilities, construction of a new water source, or replacement of a failed system element. For more information, please refer to Guidance Document #16.

Amendments to the Priority List

Each priority list may be amended up to two times annually. If a project requires the PList to be amended, please contact the respective SRF Project Lead.

Agency of Natural Resources
Department of Environmental Conservation
Water Investment Division

Davis Building - 3rd Floor
One National Life Drive
Montpelier, VT 05620-3510
802-828-1550

- Water Investment Contact Information
- Search the Agency of Administration's Public Records Database
- Department of Environmental Conservation Records Liaisons
- Notice of Nondiscrimination

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Air and Climate Topics
Land Topics
Waste Topics
Water Topics
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2023 Final SRF Intended Use Plans

MassDEP's Final 2023 Intended Use Plans detail projects that that will be offered financing through the Clean Water & Drinking Water SRF programs.

MassDEP is pleased to present the 2023 Final Intended Use Plans detailing the projects, borrowers and amounts that will be offered financing through the Clean Water and Drinking Water SRF loan programs. The SRF loan program is a joint federal-state financing loan program that provides subsidized interest rate loans to improve or protect water quality and infrastructure systems in the Commonwealth.

TABLE OF CONTENTS

2023 Final IUPs

2023 Clean Water & Drinking Water SRF Final Intended Use Plans

📄 **2023 Final Clean Water Intended Use Plan** (English, PDF 1.57 MB)

📄 **2023 Final Drinking Water Intended Use Plan** (English, PDF 1.42 MB)

Intended Use Plans Archive

Archive of past Intended Use Plans →

CONTACT

State Revolving Fund Contacts

🖥 **Online**

Director maria.pinaud@mass.gov

Deputy Director
robin.mcnamara@mass.gov

Program Manager
ashraf.gabour@mass.gov

Section Chief - Central & Southeast Regions
michele.higgins@mass.gov

Section Chief - Northeast & Western Regions
gregory.d.devine@mass.gov

Scre

Finding your State's PPL

SW EFC's SRF Infohub

https://swefcsrfswitchboard.unm.edu/srf/

Iowa Department of Natural Resources / Iowa Finance Authority

DNR

IOWA FINANCE
AUTHORITY

The Iowa Department of Natural Resources and the Iowa Finance Authority jointly administer the State Revolving Fund.

Iowa's Drinking Water State Revolving Fund (DWSRF) is the best choice to finance the design and construction of drinking water systems to help ensure public health and provide safe drinking water for Iowans.

Iowa's Clean Water State Revolving Fund (CWSRF) is the best choice to finance publicly owned wastewater treatment, sewer rehabilitation, replacement, and construction, and storm water quality improvements. Since 1989, the CWSRF has provided more than $1.4 billion in financing assistance for water pollution control.

Click on the CWSRF link to get to the State's program website

Iowa State Revolving Fund Resources

DESCRIPTION	TYPE	DATE	DOWNLOAD
Drinking Water State Revolving Fund - Legislation	PDF	2018	⬇
Drinking Water State Revolving Fund - Intended Use Plan	PDF	2022	⬇
Drinking Water State Revolving Fund - Project Priority List	PDF	2020	⬇
Drinking Water State Revolving Fund - Annual Report	PDF	2020	⬇
Drinking Water State Revolving Fund - Loan Ranking Criteria	PDF	2020	⬇
Clean Water State Revolving Fund - Legislation	PDF	2008	⬇

Project/Priority Ranking Criteria

How States decide which projects to fund

Poll: Rate your state's Priority Ranking Criteria

CASE STUDY

Delaware DWSRF Ranking Criteria

Info Sharing Strategy: Clear Ranking Criteria

Overview: Delaware DWSRF provides a ranking sheet which delineates criteria and maximum points possible. Each criteria is numbered and represented as a yes or no question. As this is the same sheet used by agencies to rank applications, utilities can fill out this shee to estimate the points their application will receive.

If the answer is **yes**, award the maximum points allowed.

Item	Criteria	Yes	No	Max Points	Points Awarded
1	**Growth:** Is this project primarily for growth? If yes, it is not an eligible project and review can end here.			0	
2	**Affordability/Community Considerations:** According to the preliminary financial review, is this project considered unaffordable and/or does this project meet Underserved Community criteria?			100	
3	**Quality Deficiencies:**				
3a	Was the Applicant required to provide a Public Notification (PN) to its consumers during the past three years for exceeding a drinking water standard in accordance with State or Federal Regulations?			80	
3b	Does the project description stated in the application address the compliance issue for which the PN was required?			30	
3c	*INFORMATION received internally from the Office of Drinking Water during ranking.* Does the Applicant meet or exceed the EPA's Electronic Tacking Tool (ETT)s compliance score of 11? SCORE:_____			10	
3d	According to sample results, does the water system exceed any Secondary Standards?			25	
3e	Does the proposed project address issues related to any documented complaints about taste, color and/or odor?			15	
3f	Have any monitoring or reporting violations been issued in the past three years?			20	
4	**System Information:**				
4a	Population: 10,000 or more			10	
4b	Population: Between 5,001 – 9,999			10	
4c	Population: Between 3,301 – 5,000			10	
4d	Population: Between 500 – 3,300			20	
4e	Population: Less than 500			40	

Benefits: Having the ranking form available on Delaware's DWSRF website is extremely helpful for utilities to get an idea of where their application will fall. Using yes or no questions allows utilities to decide with some confidence whether they meet a certain criteria or not.

Recommendations: Though clearly layed out, Delaware's ranking criteria are complex, and sometimes use vague language. They also allow much state discretion in the application of points. Given that the funds are currently demand limited, the states may benefit from a simplification of the ranking criteria.

Explore Delaware DWSRF's full ranking criteria at: https://www.dhss.delaware.gov/dhss/dph/hsp/files/dwsrfpplcriteria.pdf

Tips

Project ranking criteria are not always readily accessible and are typically overly complex. As well, they are generally difficult to understand and use vague language or jargon. We recommend the following to states.

For States:

▪ Use language—and/or provide clear glossary of terms and acronyms—that the layperson will readily understand.

▪ Provide sufficient detail to so that systems can determine how many points they are likely to receive.

▪ Share all prioritization and ranking criteria documents that are of public record in an easily found location and in an accessible format so that systems, customers, and other stakeholders can refer to them during the SRF process.

▪ Provide water systems with a checklist or ranking criteria spreadsheet they can fill out to track their points.

▪ Clearly explain priority/points your state allocates to **Green Project Reserve (GPR**). If you do not address green infrastructure or sustainability, explain the set-aside fund reserved for such projects.

Tips

Project ranking criteria are not always readily accessible and are typically overly complex. As well, they are generally difficult to understand and use vague language or jargon. We recommend the following to utilities.

Utilities
- Get to know your state's project ranking criteria; if the criteria are not clear, contact a state SRF staff person.

- If a checklist or ranking criteria spreadsheet is available, use it. Retain a copy so that if you have any questions, you can contact SRF personnel about your points/score.

- Find out how your state allocates priority/points to Green Project Reserve (GPR). Some states do not address green infrastructure or sustainability, so they have a set-aside fund reserved for projects that are eligible under GPR or use a separate ranking criterion for this kind of projects.

Creative Funding with CWSRF

Make your project stand out through partnership and financing options that include green and natural infrastructure

Section 319: Nonpoint source (NPS) projects

Eligibility Examples: Section 319 Projects

Green stormwater treatment/recovery

Agriculture BMPs

Decentralized WWTF

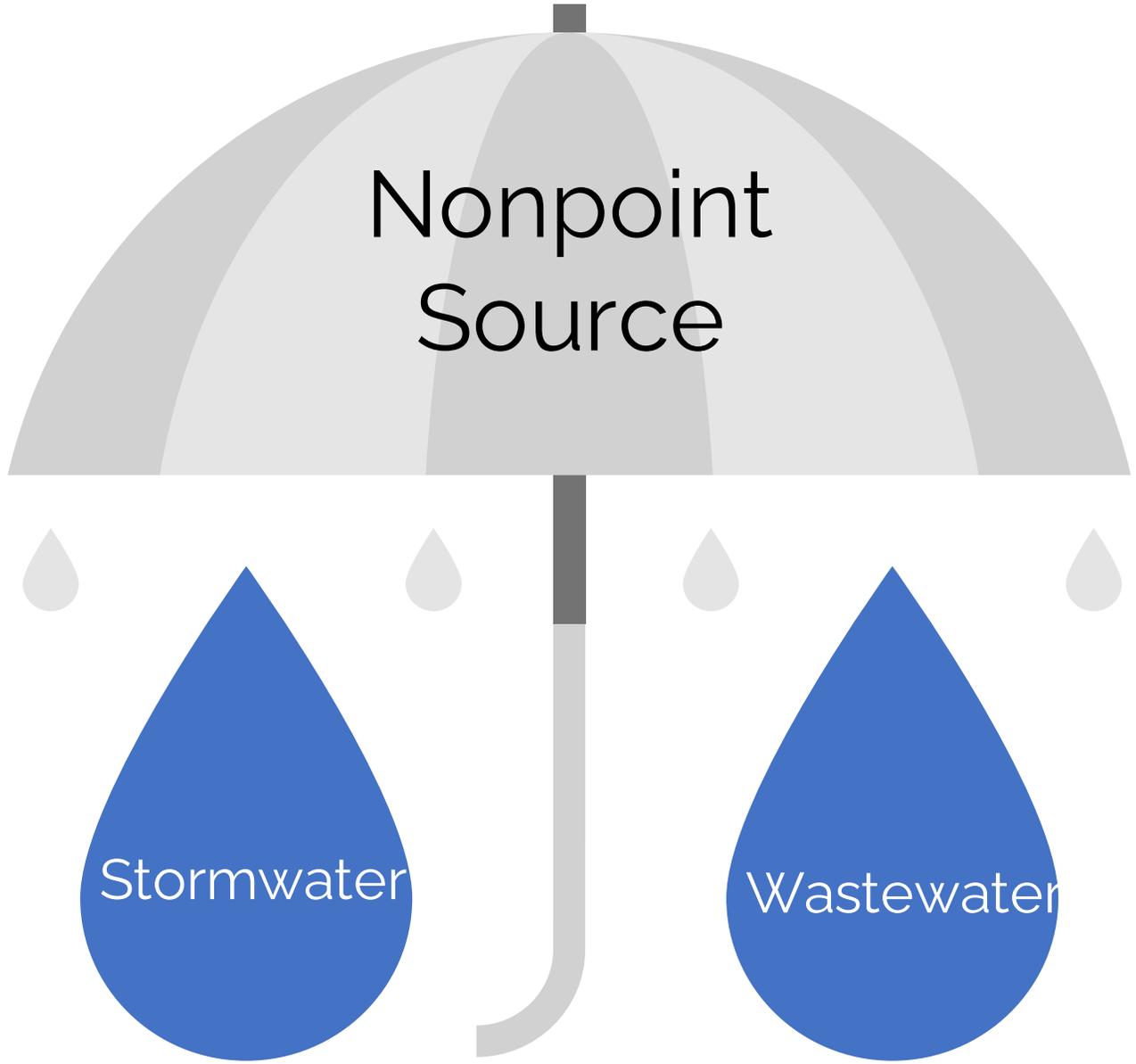Resource extraction recovery

Contaminated sites recovery

Landfills

Habitat protection & restoration

Silviculture/Forestry

Groundwater protection

Surface Water Protection

Nonpoint Source

Stormwater

Wastewater

CWSRF Sponsorship: How it Works

CWSRF Program

Publicly-Owned Treatment Works (Utility/Municipality)

Nonprofit, community entity, private firm

1

2

3

4
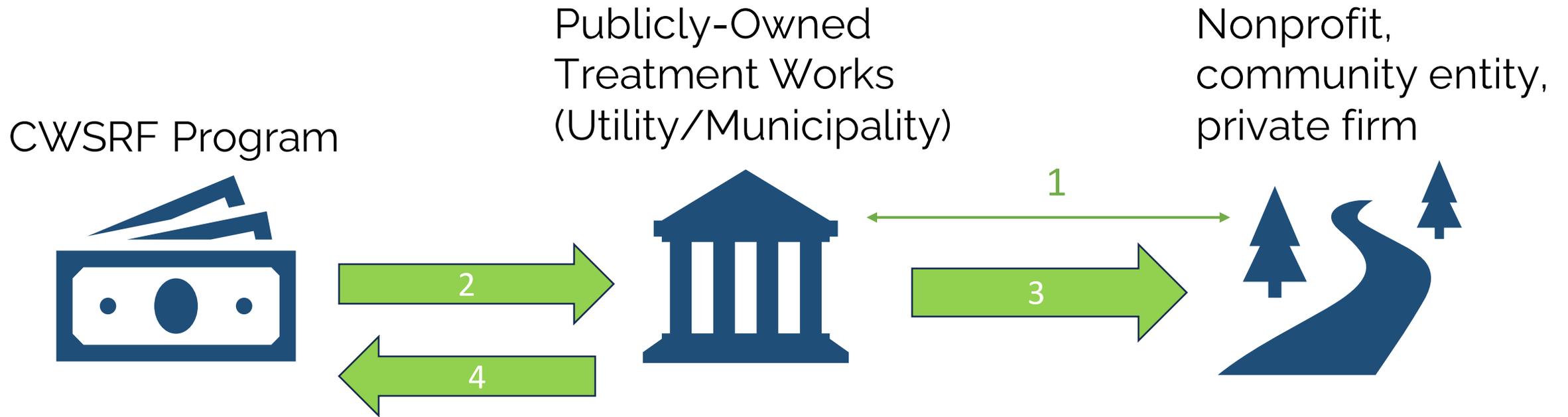
Example: Clinton, Iowa

- Goal: Reduce amount of untreated wastewater discharging directly into river

Example: Clinton, Iowa

- City applied for CWSRF funding for combined sewer separation project (2 new pump stations), AND
- City sponsored series of green infrastructure installations to reduce stormwater load on system
- City got 2 projects for the price of 1

CWSRF Interim or "Bridge" Financing

CWSRF

Short-term low-interest loan

Land Trust/Conservation Organization
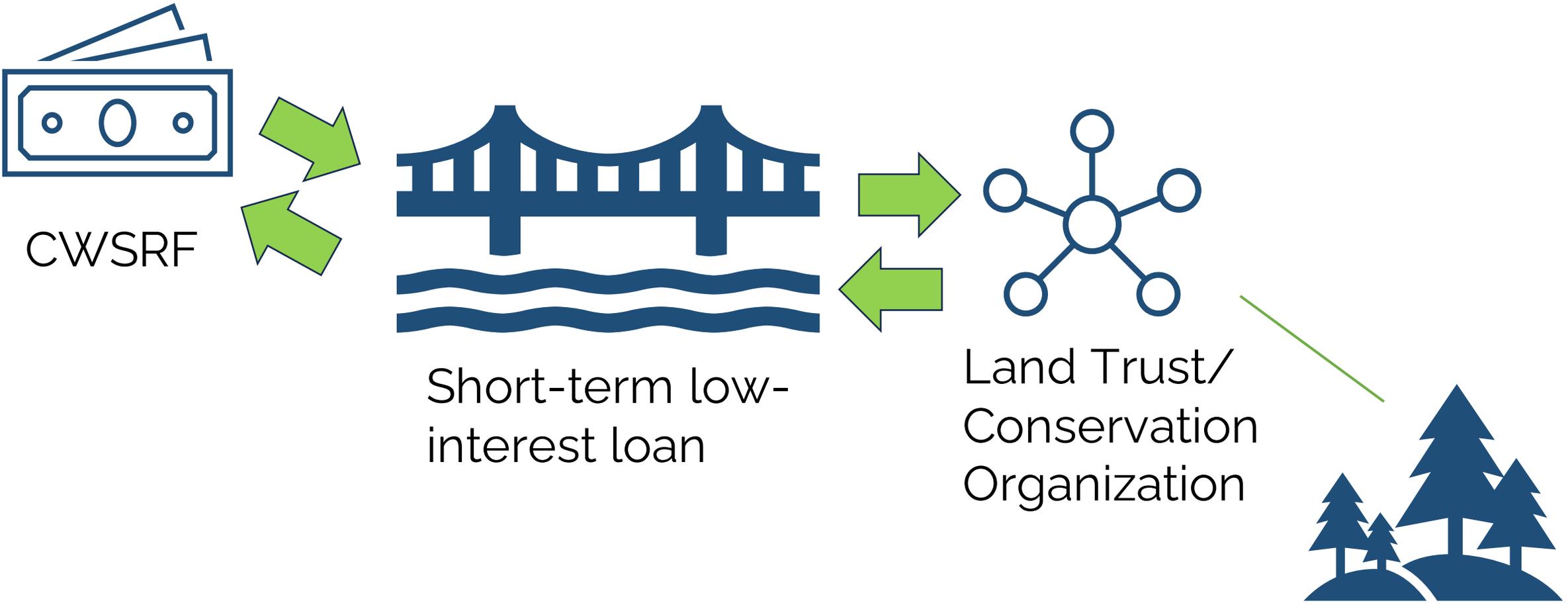
CWSRF is a flexible funding program: take advantage and get creative

More Resources

From our organization and others

https://swefc.unm.edu/iamf

- Free and available online

- A guide to combining green/natural and gray/traditional assets

- Interactive, including videos and clickable graphics

Green Asset Resource Database

https://swefcapps.unm.edu/gardb

Contact lists

State contacts

https://www.epa.gov/cwsrf/state-cwsrf-program-contacts

Regional office information is also available
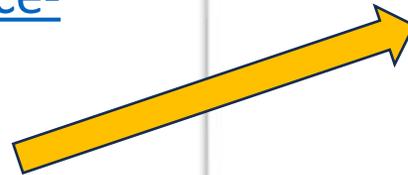
https://www.epa.gov/cwsrf/epa-regional-office-cwsrf-contacts

Funding Tables by State

https://efcnetwork.org/resources/funding-tables/

New York Water and Wastewater Funding Sources

Compiled by the Environmental Finance Center Network, July 2022

Organization	Program (key words)	Gov. Entity	Non-Profit	For-Profit	Purpose or Use of Funds	How to Apply	Website	Contact
New York State Environmental Facilities Corporation (EFC)	Drinking Water State Revolving Fund (DWSRF) (water)	✓			The Drinking Water State Revolving Fund (DWSRF) provides financial assistance for drinking water projects. Examples include treatment plants, distribution mains and storage facilities. EFC provides both short and long-term financings to accommodate communities of all population sizes with varying financial needs. Interest-free financing and grants may be available to qualifying communities with demonstrated financial hardship. The DWSRF is administered jointly by EFC with the State Department of Health. EFC administers the financial aspects of the DWSRF.	To be considered, projects need to be listed on the Annual List of the DWSRF Intended Use Plan. This is done by completing a Project Listing Form and submitting it along with a Smart Growth Assessment Form and Engineer's report. Projects are typically listed each October 1st with the release of the Intended Use Plan. Once listed, applicants can submit a DWSRF Financing Application. Listing and application information can be found here: https://efc.ny.gov/dwsrf-apply	www.efc.ny.gov/dwsrf	Chief, Design Section Bureau of Water Supply Protection NYS Department of Health bpwsp@health.ny.gov 518-402-7650 or 1-800-458-1158 Corning Tower, Empire State Plaza Albany, New York 12237
	Emergency Financial Assistance (water, wastewater)	✓			Emergency financial assistance is available to municipalities for wastewater and drinking water system issues that pose hazards to public health, public welfare or the environment. The amount is based on the reasonable costs immediately necessary to address the emergency. The financial assistance is to be repaid within one year.	Assistance can be provided within two business days of a determination by the Department of Environmental Conservation (DEC) or Department of Health (DOH). Your will have to formally declare an emergency and submit an application.	https://www.efc.ny.gov/emergency	Edward Hampston, P.E. Director, Bureau of Water Compliance Division of Water New York State Department of Environmental Conservation 518-402-9660	edward.hampston@dec.ny.gov
	Clean Water State Revolving Fund (CWSRF) (wastewater, sewer, stormwater)	✓			The Clean Water State Revolving Fund provides interest-free or low-interest rate financing for wastewater and sewer infrastructure projects to municipalities throughout New York State. A variety of projects are eligible for financing, including construction or restoration of sewers and wastewater treatment facilities, stormwater management, landfill closures, as well as habitat restoration and protection projects.	To be considered for CWSRF financing, applicants will need to complete a Project Listing Form, a Smart Growth Assessment Form, and a CWSRF Financing Application. Application information can be found at https://efc.ny.gov/cwsrf-apply	www.efc.ny.gov/cwsrf	Dwight Brown Division of Operations & Program Mgmt NYSWaterGrants@efc.ny.gov
	Water Infrastructure Improvement Act (WIIA) (water, wastewater)	✓			EFC is offering $400 million in grants for clean and drinking water projects during the 2021-2022 state fiscal year to municipalities with infrastructure projects that protect public health and/or improve water quality. Various types of clean and drinking water infrastructure projects are eligible, including critical water infrastructure projects that combat emerging contaminants (EC), such as PFOA, PFOS and 1,4 dioxane with system upgrades and innovative pilot technologies, along with those that address combined and/or sanitary sewer overflow impacts from sustained rain events.	Clean Water: Limited to $5 million per year per municipality. Drinking Water: Limited to $3 million per year. Deadline for 2022 is September 9th. Specific requirements and application procedures for each offering of WIIA and IMG grants are posted on EFC's website when the application period is open.	https://www.efc.ny.gov/WIIA	518-402-6924 625 Broadway Albany, New York 12207

https://www.epa.gov/cwsrf/state-cwsrf-program-contacts

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Clean Water State Revolving Fund   CONTACT US

State CWSRF Program Contacts

CWSRF assistance is provided directly from state agencies. Contact the CWSRF program in your state for information on how to apply.

State	Contact	Phone	Email	State CWSRF Website
Alabama	Eric Reidy	(334) 271-7805	eric.reidy@adem.alabama.gov	Alabama Department of Environmental Management ↗
Alaska	Carrie Bohan	(907) 465-5143	carrie.bohan@alaska.gov	Alaska Department of Environmental Conservation ↗
	Young Ha	(907) 269-7544	young.ha@alaska.gov	
Arizona	Lindsey Jones	(602) 364-1324	ljones@azwifa.gov	Water Infrastructure Finance Authority of Arizona ↗
	General	(602) 364-1310	contact@azwifa.gov	
Arkansas	Debby Dickson	(501) 682-0548	debra.dickson@arkansas.gov	Arkansas Department of Agriculture ↗
California	Michael Downey	(916) 341-5698	michael.downey@waterboards.ca.gov	California Water Resources Control Board ↗
	Sandeep Kals	(916) 324-8404	sandeep.kals@waterboards.ca.gov	
	General	(916) 314-5296	CleanWaterSRF@waterboards.ca.gov	

CW SRF Resources

- EPA's CW SRF Factsheets
  - https://www.epa.gov/cwsrf/clean-water-state-revolving-fund-cwsrf-factsheets
- SW EFC's SRF Infohub
  - https://swefcsrfswitchboard.unm.edu/srf/

https://infohub.swefc.unm.edu/resources

Technical Assistance: Remote or In-Person

We can provide assistance on a full array of Technical, Managerial, & Financial Topics such as:

Regulatory Compliance	Operator Certification & Education	Asset Management	Effective Utility Management
Workforce Development	Rates and Fiscal Sustainability	Affordability	Operation and Maintenance
Resilience and Planning for an Uncertain Future	Green and Natural Infrastructure	Water Efficiency (Inflow/Infiltration)	Access to Funding Sources

Request assistance now or contact us for more information.

Technical Assistance Request Form

The EFCN offers no cost assistance to drinking water systems serving 10,000 or fewer people and wastewater systems that treat 1 million gallons per day or less. Examples of assistance we can provide include:

- Conducting a water loss audit
- Assessing options for lowering energy use
- Starting an asset management plan
- Identifying next steps in your asset management process
- Creating an asset inventory
- Mapping your water system
- Rate setting
- Near-term financial & long-term capital planning
- Analyzing your revenues and expenses
- Resiliency planning
- Preparing for an operator certification exam
- Helping understand water/wastewater math
- Integrating green infrastructure into your gray asset management plant

To request assistance, please fill out the form below. You will be asked a few questions to help us understand your system and what kind of assistance you need.
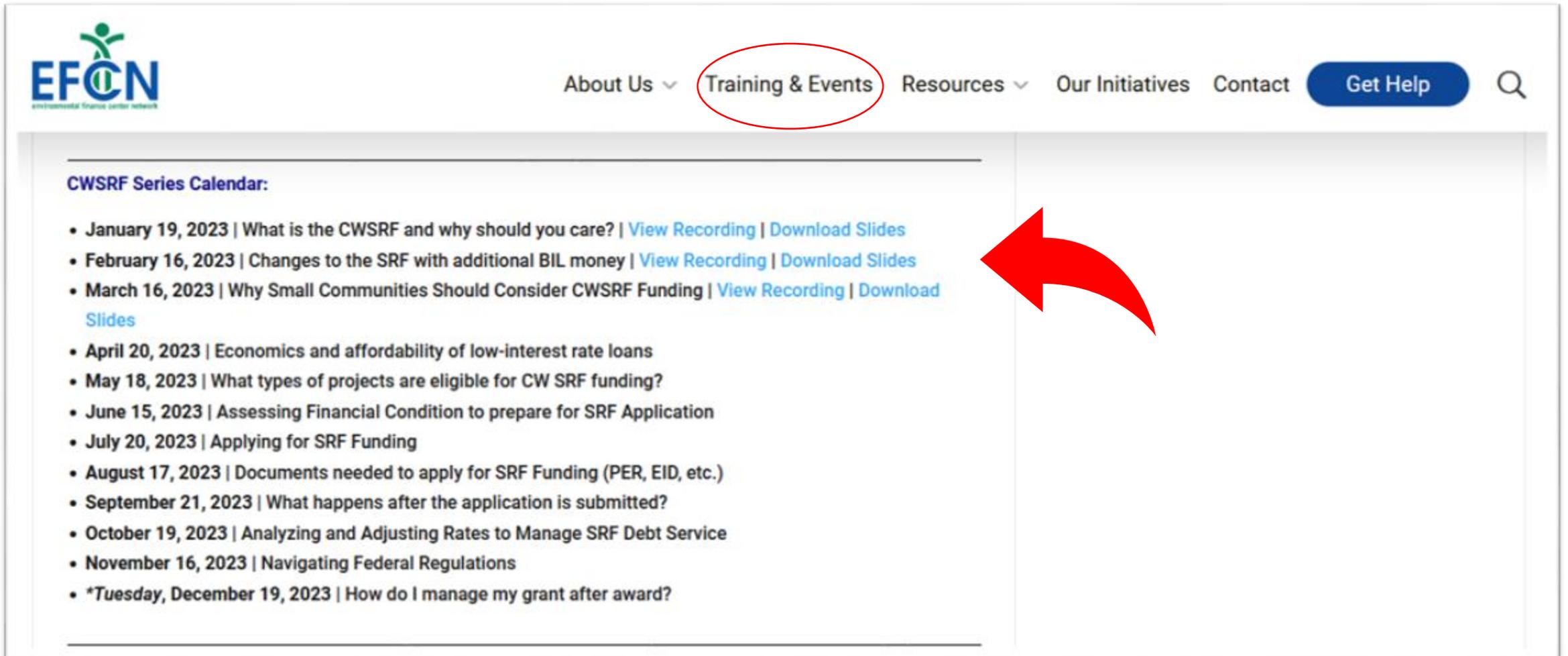
Name *

Title/Position *

https://efcnetwork.org/get-help/

CW SRF Series

- **CWSRF Series Calendar:**
- **January 19, 2023** | What is the CWSRF?
- **February 16, 2023** | Changes to the SRF with additional BIL money
- **March 16, 2023** | Economics and affordability of low interest rate loans
- **April 20, 2023** | Why use SRF funds?
- **May 18, 2023** | What types of projects are eligible for CW SRF funding?
- **June 15, 2023** | Assessing Financial Condition to prepare for SRF Application
- **July 20, 2023** | Applying for SRF Funding
- **August 17, 2023** | Documents needed to apply for SRF Funding (PER, EID, etc.)
- **September 21, 2023** | How States Select & Prioritize Projects
- **October 19, 2023** | Analyzing and Adjusting Rates to Manage SRF Debt Service
- **November 16, 2023** | Navigating Federal Regulations
- ***Tuesday*, December 19, 2023** | How do I manage my grant after award?

You can view recordings of any past workshops in this

CWSRF Series Calendar:

- January 19, 2023 | What is the CWSRF and why should you care? | View Recording | Download Slides
- February 16, 2023 | Changes to the SRF with additional BIL money | View Recording | Download Slides
- March 16, 2023 | Why Small Communities Should Consider CWSRF Funding | View Recording | Download Slides
- April 20, 2023 | Economics and affordability of low-interest rate loans
- May 18, 2023 | What types of projects are eligible for CW SRF funding?
- June 15, 2023 | Assessing Financial Condition to prepare for SRF Application
- July 20, 2023 | Applying for SRF Funding
- August 17, 2023 | Documents needed to apply for SRF Funding (PER, EID, etc.)
- September 21, 2023 | What happens after the application is submitted?
- October 19, 2023 | Analyzing and Adjusting Rates to Manage SRF Debt Service
- November 16, 2023 | Navigating Federal Regulations
- *Tuesday, December 19, 2023 | How do I manage my grant after award?

Questions?

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